

What happens next:

The role of marketing and communications after COVID-19

Introductions

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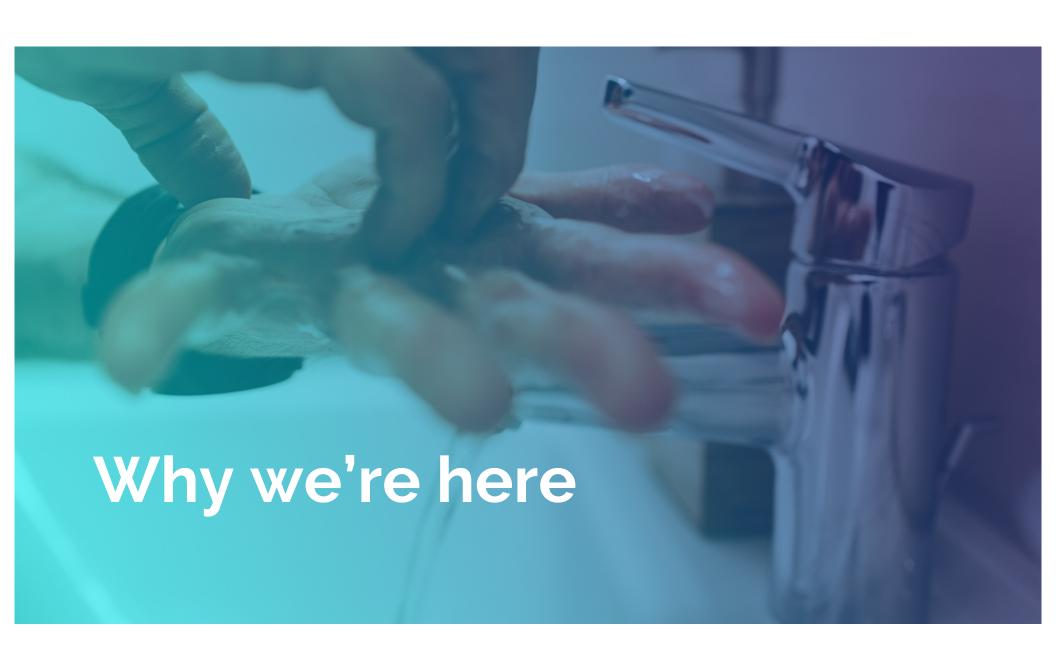
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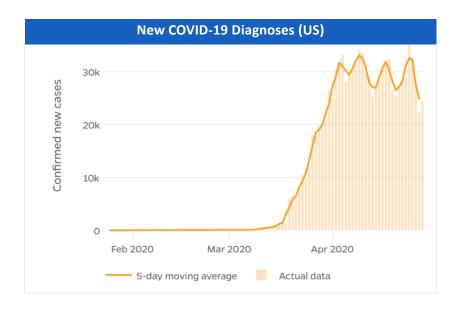
Today's discussion

- 1 Why we're here
- The evolution of COVID-19 messaging
- 3 Targeted patient marketing & communications
- Physician & internal communications
- 5 Brand & PR campaign opportunities
- 6 Panel discussion



The situation is changing & we must be ready

- New COVID-19 cases continue to vary by state/region and projections are being updated frequently
- 24 states are now allowing elective procedures or have announced that they will in the foreseeable future
- 16 states have either lifted their stayat-home orders, or they have orders expiring soon



Top patient concerns with seeking care: Surround-sound safety

- Risk of getting sick from other patients & clinical staff
- **Cleanliness of facilities**
- Availability of medical supplies
- Availability of their regular doctor & scheduling issues
- Ability to pay high out-of-pocket costs
- Lack of insurance coverage

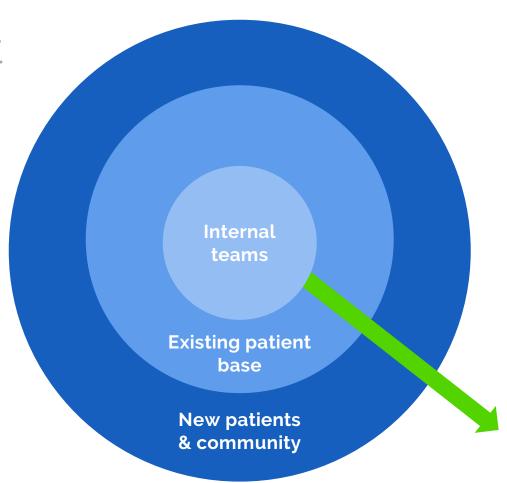
Looking forward

Revisit your COVID-19 messaging strategy Create a targeted patient marketing campaign to get your existing patients back in

Focus on physician and internal communications

Expanded patient marketing & Brand campaigns

Initial target audiences





Healthcare experts are a trusted source of information

Approval Ratings of U.S. Leaders' and Institutions' Handling of Response to Coronavirus

Do you approve or disapprove of the way each of the following is handling the response to the coronavirus in the US?

	Approve	Disapprove	Does not apply (vol.)/No opinion
	%	%	%
U.S. hospitals	88	10	2
Your child's school or daycare †	83	9	8
Your state government	82	17	1
Your employer ^	82	14	4
Government health agencies such as the CDC or NIH	80	17	2
Vice President Mike Pence	61	32	7
President Donald Trump	60	38	1
Congress	59	37	4
The news media	44	55	1

^ Based on 536 employed adults; † Based on 262 parents of children under 18; (vol.) = volunteered response

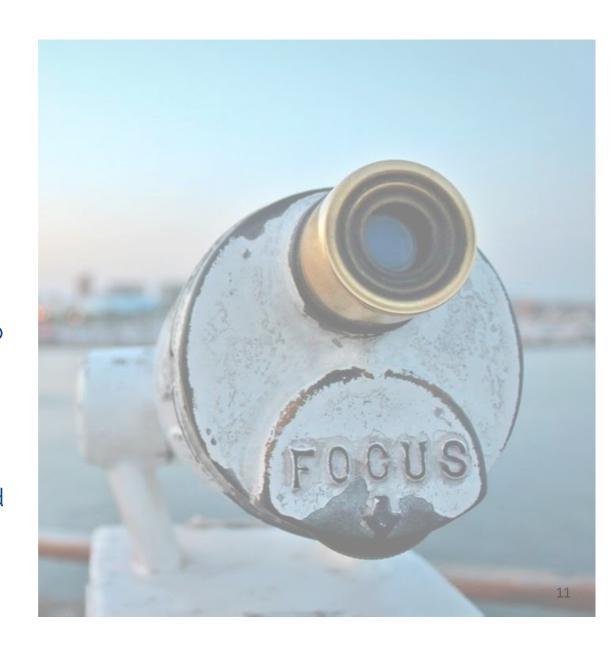
GALLUP, MARCH 13-22, 2020

According to Gallup's Consumer Survey, "Coronavirus Response: Hospitals Rated Best, News Media Worst"

Shift to helpful and hopeful COVID-19 messaging

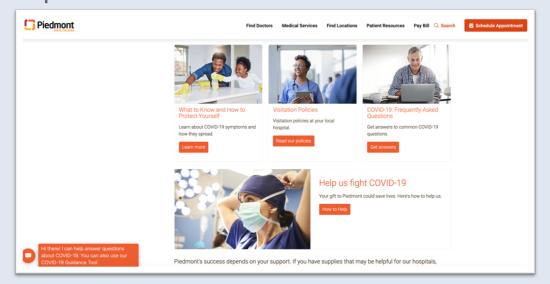
Areas of focus:

- Shift the tone toward positive, hopeful and informative
- Provide ongoing report-outs to your community as a trusted COVID-19 information source
- Share resources to help patients adjust to a new normal
- Show don't tell using video and imagery that gives patients and customers a view into your facilities

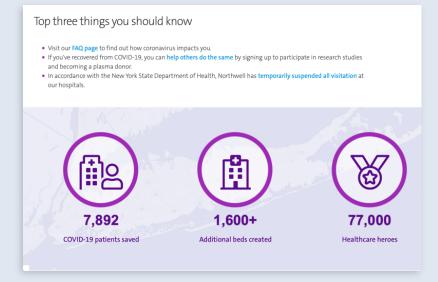


Example messaging

Helpful



Hopeful



Targeted patient marketing & communications 13

Key considerations for prioritizing service lines

1

Business drivers

- Profitability of service
- Patient payor-type (Medicare, commercial, etc.)

2

Essential nature of services

Consider risk of delay

3

Operations

 Access, equipment, and staffing

Messaging opportunities

- Thank your caregivers and encourage your community to do the same
- 2. Stress the importance of getting care when it's needed
 - "Don't let the fear of one disease prevent you from addressing another"
- 3. Reinforce safety protocols across all patient journey touchpoints
 - Website
 - Patient portals
 - Clinic call scripts
 - Community and independent providers
 - Restrooms
 - Appointment reminders via text/email
 - ED and clinic waiting rooms



External communications checklist



Arm your patients with the facts and the information they're seeking



Highlight your testing abilities



Thoroughly explain safety protocols & promote telehealth



Communicate the importance of preventive care



Focus marketing efforts on priority urgent & semi-urgent procedures

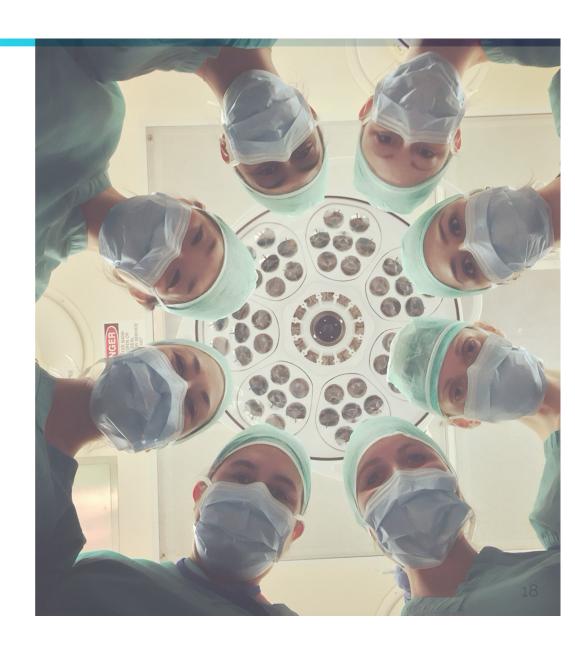


Continue education on public health & safety needs

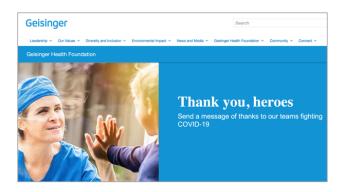


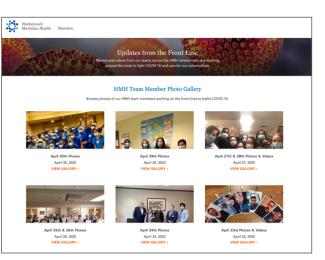
Internal areas of focus

- Make your team feel safe and provide consistent messages around new policies, workflows and safety guidelines.
- Celebrate your caregivers
- Prioritize your providers: give clarity about your marketing efforts and how it benefits them
- Grow employee use of medical services



Celebrate your caregivers





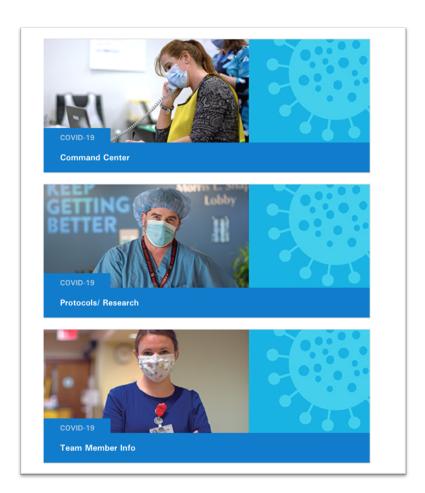




- Devote resources to honoring the incredible efforts of your staff (both on the frontlines & behind the scenes)
- Encourage participation from the community
- Create a centralized hub where stories can be featured and shared

Prioritize your providers

- Establish a single "digital front door" for physician communications that includes COVID-related information as you return to normal hospital operations
- Ensure your employed, independent and affiliated physicians have necessary information related to:
 - Clinical protocol and workflow changes
 - Expanded telehealth opportunities
 - Screenings and testing capacity
 - Clinic re-openings
 - New safety procedures
 - Updated visitation policies
 - Marketing and communications plans



Provide consistent methods of communication



Leadership & Town Hall communications



Intranet & physician communications webpages



Physician & internal. newsletters



Internal & independent physician emails



Take advantage of statewide efforts

- Look into "air cover" campaigns, such as from your state-wide hospital association campaigns
 - Focus on safety & bringing patients back in for non-COVID related visits
- Leverage these in the interim as you build a more targeted, health-system specific strategy

If you're hurt, we're here.

California's ERs are always open and ready to care.

Safe. Ready. Waiting.

California's ERs are prepared for your emergency 24/7.

Don't be humble

- Promote the extraordinary efforts of your staff
- Convey trust and confidence in your health system and employees
- Position caregivers front and center
- Consider a branded campaign that champions all stakeholders
- Demonstrate the generosity of your community and communicate the ongoing need
- Engage the media



